



Bank of East Asia (Trustees) Limited ("BEA Trustees") offers a comprehensive range of trustee services for both individual and corporate clients, including professional trust and fiduciary services. We act as trustee for private family trusts, charity foundations, investment funds, pension funds, provident funds (MPF and ORSO schemes), and employee share award schemes, as executor of wills or administrator of estates for deceased clients, and also as escrow agent for commercial transactions in Hong Kong and overseas.

BEA Trustees was established as a trust company in Hong Kong in 1975 and has been qualified as an approved trustee by the Mandatory Provident Fund Schemes Authority (MPFA) since 1999. We are a wholly owned subsidiary of The Bank of East Asia, Limited (BEA).

Services for Individual Clients

At BEA Trustees, we have decades of experience in providing tailored financial solutions designed to assist our high-net-worth clients in achieving their financial, estate, and succession planning objectives and preserving their family wealth for generations to come.

Private Family Trusts

We help many customers to protect their wealth by establishing and administering private trusts. Trusts can be established for a number of purposes, including estate and succession planning, asset protection and strategic wealth planning, family business continuation, and charitable purposes. We also establish standby trusts which ensure that a customer's assets or insurance plans are managed in the event that the customer becomes incapacitated.

Private Investment Companies

We also help to form and administer private investment companies, allowing customers to consolidate their assets in a flexible and confidential manner while generally limiting their liability for such assets to that of a corporate entity.

Will Execution and Estate Administration in Hong Kong and Overseas

As the executor of a will, we ensure that the wishes of its testator are carried out effectively. Where there are ongoing trusts established by the will or children who are not of full age, we will continue to act as trustee until all assets have been properly administered. Meanwhile, in case of intestacy, we can be appointed as administrator of an estate, simplifying and expediting the formalities in issuing a letter of administration and avoiding the expense of an administration bond.

Services for Corporate Clients

As well as our services for individual customers, BEA Trustees also provides a number of corporate services. These include establishing unit trust investment funds in Hong Kong and overseas and managing their accounting, calculating NAV, administering funds, and providing registrar services for a number of SFC-authorized investment funds, private equity funds, ORSO schemes, pension funds, maintenance funds, and employee share award schemes. We also provide tailored escrow agent services for acquisitions, mergers, sale and purchase agreements, private placements, and debt securities issues.

For further information about BEA Trustees' range of services, please contact us directly:

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Disclaimer

The information provided above is only for reference and does not represent any legal or taxation advice from The Bank of East Asia, Limited or any of its subsidiaries. Further professional tax and legal advice should be sought before engaging any of the services mentioned above. Not all services mentioned above may be available in all jurisdictions.

信托服务





东亚银行(信托)有限公司(「东亚信托」)能为个人及企业客户提供一站式的专业信托及资产托管服务。东亚信托为私人家庭信托、慈善基金、投资基金、退休基金、公积金(强积金及职业退休金计划)及雇员股份奖励计划担任受托人。我们亦为已故客户担任香港及海外遗嘱执行人或遗产管理人,以及担任香港及海外商业活动的托管代理人。

东亚信托于1975年成立,为香港注册的信托公司,并自1999年起成为香港强制性公积金计划管理局(「积金局」)核准受托人。东亚信托乃东亚银行有限公司(「东亚银行」)之全资附属机构。

个人客户服务

东亚信托拥有数十年经验,为高净值客户量身定制财富规划方案,助其完成财务、遗产及继承策划等目标,使家庭财富世代相承。

私人家庭信托

我们协助客户们建立及管理私人信托,使其财产得到保障。成立信托可达到多个目的,包括遗产及继承策划、财富保护及策略性财富计划、家族生意延续及慈善捐款安排。我们亦可协助客户成立备用信托,以确保当客户不能自理时,其资产或保险金,均得到适当管理。

私人投资公司

我们可协助客户成立及管理私人投资公司,让客户于灵活及保密的情况下整合其资产,从而在一般情况下限制客户就该资产的个人责任至公司层面。

香港及海外遗嘱执行及遗产管理

作为遗嘱执行人,我们可确保立遗嘱者之意愿能够有效地执行。如遗嘱涉及成立信托或未成年之子女,我们会继续担任受托人,直至所有财产得到恰当分配及处理。同时,在去世者无遗嘱的情况下,我们可被委任为遗产管理人,简化及加快遗产管理书签发程序及避免缴付管理保证金之不便。

企业客户服务

除个人客户服务外,东亚信托也同时提供一系列企业服务,包括成立香港及海外单位信托投资基金、提供单位信托基金会计及净资产价值计算、基金管理、各种证监会核准投资基金的注册服务、私人股本基金、职业退休金计划、退休基金、维修基金及雇员股份奖励计划。我们亦为收购、合并、買賣协议、私人配售、债务证券发行等提供度身的托管代理人服务。

如欲获取更多有关东亚信托的服务详情,请直接联络我们:

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Trustee Services

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